

Fill in this information to identify the case:

United States Bankruptcy Court for the:

____ District of _____
(State)

Case number (if known): _____ Chapter _____

☐ Check if this is an amended filing**Official Form 205****Involuntary Petition Against a Non-Individual****12/15**

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed**1. Chapter of the Bankruptcy Code**

Check one:

☐ Chapter 7☐ Chapter 11**Part 2:** Identify the Debtor**2. Debtor's name** _____**3. Other names you know the debtor has used in the last 8 years**

 Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)☐ Unknown____ - ____ - ____
EIN**5. Debtor's address****Principal place of business**_____
Number Street_____
City State ZIP Code_____
County**Mailing address, if different**_____
Number Street_____
P.O. Box_____
City State ZIP Code**Location of principal assets, if different from principal place of business**_____
Number Street_____
City State ZIP Code

Debtor _____ Case number (if known) _____
 Name

6. Debtor's website (URL) _____

7. Type of debtor

- ☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other type of debtor. Specify: _____

8. Type of debtor's business

Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the types of business listed.
☐ Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

- ☐ No
☐ Yes. Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
 MM / DD / YYYY
 Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
 MM / DD / YYYY

Part 3: Report About the Case

10. Venue

Check one:

- ☐ Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
☐ A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).
 The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

- ☐ The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.
☐ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

- ☐ No
☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor _____ Case number (if known) _____
 Name

13. Each petitioner's claim

Name of petitioner

Nature of petitioner's claim

Amount of the claim
above the value of
any lien

_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
Total of petitioners' claims		\$ _____

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative**Name and mailing address of petitioner**

 Name

 Number Street

 City State ZIP Code

Name and mailing address of petitioner's representative, if any

 Name

 Number Street

 City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
 MM / DD / YYYY

X

 Signature of petitioner or representative, including representative's title

Attorneys

 Printed name

 Firm name, if any

 Number Street

 City State ZIP Code

Contact phone _____ Email _____

Bar number _____

State _____

X

 Signature of attorney

Date signed _____
 MM / DD / YYYY

Debtor. DIAMONDHEAD CASINO CORPORATION

Case number: _____

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of claim above the value of any lien
	Edson Arneault	Matured unpaid debt	\$161,500.00
	John Hawley as Servicing Agent for Argonaut Partners, L.P.	Matured unpaid debt	\$161,500.00
	Kathleen and James Devlin	Matured unpaid debt	\$258,400.00
	J. Steven Emerson	Matured unpaid debt	\$355,300.00
	Emerson Partners	Matured unpaid debt	\$419,500.00
	J Steven Emerson, as Successor to Steven Emerson Roth IRA	Matured unpaid debt	\$742,900.00
	Steven Rothstein	Matured unpaid debt	\$161,500.00
	Barry and Irene Stark	Matured unpaid debt	\$161,500.00
	Total of petitioners' claims		\$2,422,500.00

Debtor _____ Case number (if known) _____

Name

Name and mailing address of petitioner_____
Name_____
Number Street_____
City State ZIP Code**Name and mailing address of petitioner's representative, if any**_____
Name_____
Number Street_____
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY**X**_____
Signature of petitioner or representative, including representative's title_____
Printed name_____
Firm name, if any_____
Number Street_____
City State ZIP Code

Contact phone _____ Email _____

Bar number _____

State _____

X_____
Signature of attorneyDate signed _____
MM / DD / YYYY**Name and mailing address of petitioner**_____
Name_____
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City State ZIP Code**Name and mailing address of petitioner's representative, if any**_____
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